

Connecting Research and Researchers

#### ORCID: an introduction

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Connecting Research and Researchers

# What is ORCID?



# Name Ambiguity Is a Problem

- Shared names
- Different versions (full name vs. initials)
- Transliteration



Ted Hart @DistribEcology 31s

An easy case for just using an ORCID as my name is T. Hart, E. Hart and E.

M. Hart on publications I've discovered.





# Name Ambiguity Is a Problem

- Accents and other ALT characters
- Name changes
- Multiple family names



Julie van der Hoop mentioned you



Julie van der Hoop @jvanderhoop Ok @carlystrasser, you convinced me: get an @ORCID\_Org if your last name is spelled weird." #dutchproblems

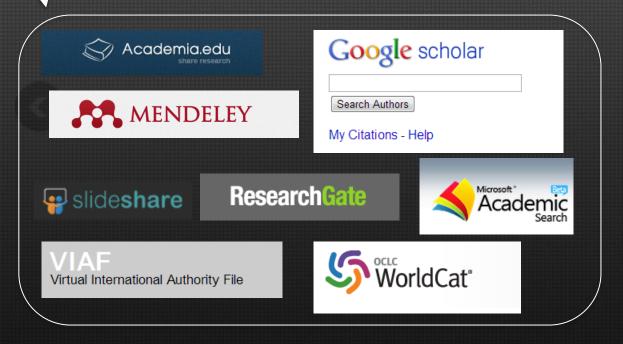


Julie Banfield @42jkb

2hI've started my @ORCID\_Org ID. My publications are in different names so this is a perfect solution. Well done and thanks!



# One researcher may have many — profiles or identifiers







### What is ORCID?



ORCID provides a persistent digital identifier that distinguishes you from every other researcher



Through integration in key research workflows such as manuscript and grant submission, ORCID supports automated linkages between you and your professional activities, ensuring that your work is appropriately attributed and discoverable



# ORCID is a registry

ORCID ID	First name	Last name	Other names
0000-0001-5109-3700	Laurel	Haak	L. L. Haak, L Haak, Laure Haak, Laurela L Hāka

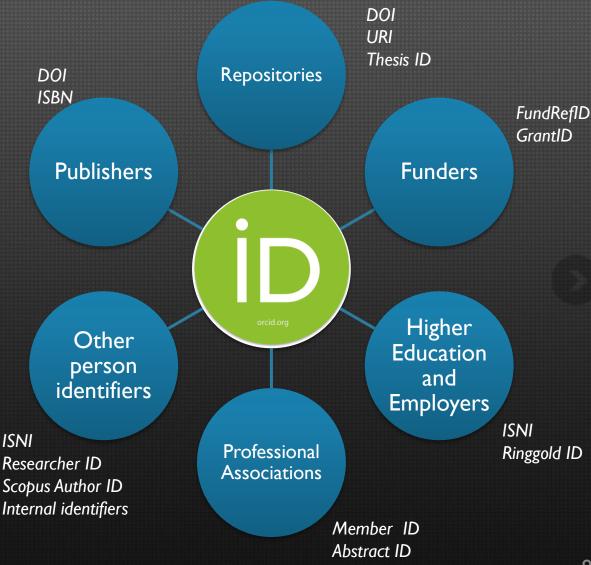
- Free, non-proprietary registry of persistent unique public identifiers for researchers
- Community-led initiative supported by member fees
- Open data, software, APIs, and documentation



### ORCID is a hub

With other identifiers, ORCID enables machine-readable connections with:

- works
- organizations
- person IDs





- ORCID is an interdisciplinary effort
- We have an international scope
- ORCID provides a foundation for services that improve scholarly communications for all researchers



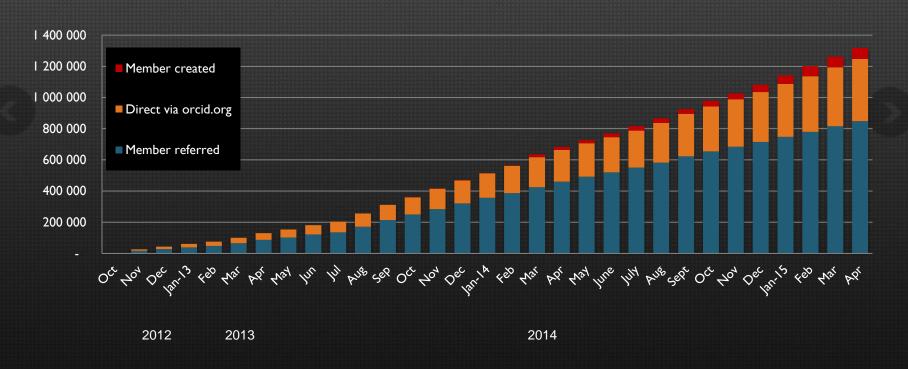
# Who uses ORCID?



# Adoption by researchers

# Over I.4 million researchers have registered for an ORCID identifier.

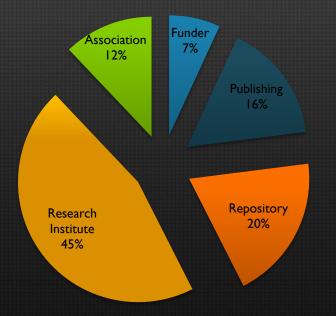
#### **ORCID** iDs by creation method

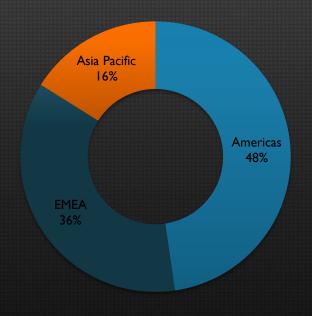




### Integration in research systems

Over 280 members and integrations in every region and sector of the international research community.







# Adoption in Italy

Cineca have announced a

# national ORCID consortium in Italy.

70 Universities and 4 research centres will join as a result, with more to follow.



# Adoption in Italy

ANVUR and CRUI have decided to launch the Italian Researcher Identifier for Evaluation (IRIDE) project:

By the end of 2016 at least 80% of Italian researchers (including PhD students and post-docs) will possess an ORCID iD linked to their publications back to 2006





http://openaccess.blogg.kb.se/2013/01/30/slutrapport-fran-projekt-forfattarindentifikatorer/





- Linking ORCID iDs to the national federated identity management system
- Improving re-use of data (reduce rekeying)
- Enhancing visibility of researchers



### Adoption in the UK

Jisc and ARMA funded 8 projects to test ORCID implementation.
Their report sets out the benefits of largescale adoption:

### http://orcidpilot.jiscinvolve.org

- Research Councils UK have recommended ORCID iDs for grant applications
- Valuable for Open Access



## Adoption in the UK

Jisc are establishing a

# national ORCID consortium in the UK.

50 Universities and 7 funders are joining now, and 29 others have expressed an interest in joining later.



#### Denmark

4h

- Consortial agreement
- Implementing in PURE
- Goal of 80% registration



Mikael K. Elbæk @melbaek







Released a "Joint Statement of Principle" endorsing national adoption of ORCID, supported by universities, research administrators, libraries and research data managers

The report cites reduced red tape, improved data quality and increased global visibility as reasons to adopt ORCID

http://www.ands.org.au/discovery/orcid-discussion-paper20150306.pdf



# National implementation

#### Other countries...

- Netherlands Plan to connect national DAI with ORCID and ISNI identifiers
- Austria Linked to FWF grant management system
- Norway exploring integration with national CRIS
- Portugal Nationwide call for researchers to register with ORCID, PT-CRIS using ORCID as a hub to connect information



# How does ORCID) operate?



# Privacy enables us to deliver an international service

- Researchers own and control their own ORCID records
- US-based servers and data processing
- Trust-e certified audited annually to ensure that our privacy and security match or exceed Safe Harbor requirements

https://orcid.org/footer/privacy-policy orcid.org



### Interoperability

ORCID works collaboratively with the research community to ensure adoption and use of research information standards





# System Integrations

- DataCite
- DSpace
- DSpace-CRIS
- EPMC
- EPrints
- HUBzero
- Hydra/Fedora
- InSPIRE
- Converis
- Pure
- Symplectic

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ORCID works with lots of system creators to integrate iDs.

By adding iDs to your existing data, the system can make better connections.



#### ORCID Governance

#### **Data Governance:**

ORCID is <u>committed to maintaining persistence</u> of the ORCID identifier Registry and data in its charge.

#### **Organization Governance:**

ORCID is governed by an elected Board of Directors, majority non-profit, drawn from and representative of ORCID member organizations. Governance documents are posted online.



#### ORCID Governance

In addition to the Board of Directors, ORCID has three Steering and Working Groups (Technical, Business and Communications) and an Ambassador program open to the research community.

#### Staff:

ORCID operations are managed by a full time staff.





# US\$3M

The Leona M. and Harry B. Helmsley Charitable Trust awarded ORCID a grant in March 2015 to ensure that our identifier infrastructure is sustainable and widely used now and in the future – for the good of all research.

The initial grant term is 18 months





#### What are we doing?

#### The grant is being invested in three areas:

- Staff A surge in staff to help to make ORCID sustainable
- Development lowering the barriers to implementation
- Communication
   — Making ORCID understood globally and across communities, and making information easier to find and to use.

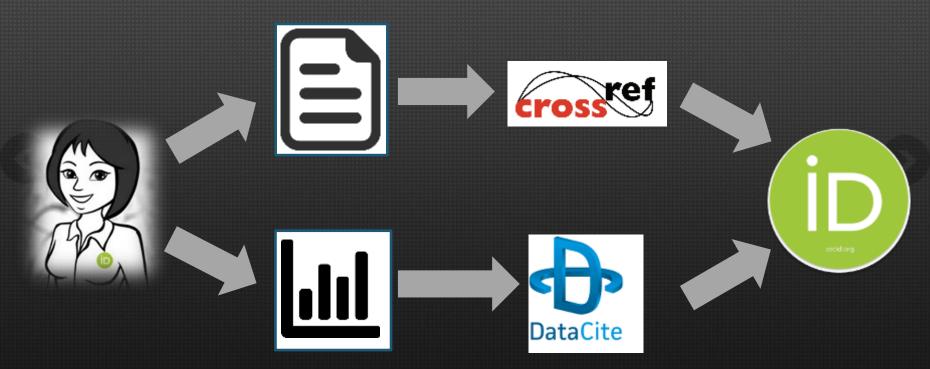


# What next?



# Metadata auto-updates

The metadata "round trip" enables auto-updates for systems linked to the ORCID registry



http://orcid.org/blog/2015/01/13/new-webinar-metadata-round-trip



- Over 180,000 articles have been submitted to CrossRef with an associated ORCID iD
- These will start to flow into the ORCID registry before the end of the year
- Researchers who use their ORCID iD when they publish will not need to manually update their record in ORCID or in connected systems







Technical and Human infrastructure for Open Research





# Horizon 2020 project – 30 Months, 10 partners

The project aim is to establish seamless integration between articles, data and researchers across the research system

We want to make persistent identifier use for people and research artefacts the default



# A good problem to have

# Scaling up – and fast

- Staffing bringing 12 new staff on board
- Membership developing systems to support large groups of new members
- Governance ensuring that our new member community can participate fully in ORCID's future





#### Merci de votre attention.

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